

CREATING YOUR MYGOVID ACCOUNT & LINKING TO RELATIONSHIP AUTHORISATION MANAGER (RAM)

Use myGovID and Relationship Authorisation Manager (RAM) to access some of the Australian Taxation Office's (ATO) online services and other government online services.

- myGovID the Australian Government's digital identity provider that allows you to prove who you are online. myGovID is different to your myGov account.
- RAM an authorisation service that allows you to act on behalf of a business online when linked with your myGovID.

myGovID and RAM replaced AUSkey and Manage ABN Connections (your ABN connected to your myGov account) at the end of March 2020.

How to get started with myGovID and RAM

<u>Step 1 – Set up your myGovID</u>

Step 1a – Download the myGovID app

Download the myGovID app from the official app stores. The myGovID app is compatible with most smart devices using:

- iOS 10 or later on Apple devices
- Android 7.0 (Nougat) or later.



Step 1b – Enter your details

Open the myGovID app and follow the prompts. You will need to enter your full name, date of birth and email address.

After entering these details you'll have a **Basic** identity strength. A Basic identity strength only allows access to **some** government online services. You may need to meet additional requirements depending on the service.

<u>Step 1c – Add your identity documents</u>

A **Standard** identity strength allows you to access all participating government online services. You'll need two of the following **Australian** identity documents (your name must match on both):

- driver's licence or learner's permit
- o passport
- o birth certificate
- visa (using your foreign passport)



- citizenship certificate
- o ImmiCard
- Medicare card once you verify one of the documents above in the app, you'll have the option to add your Medicare card.

If your name doesn't match across your two identity documents, you may be able to verify this using a change of name certificate (Tasmania, South Australia, Northern Territory and the Australian Capital Territory only) or a marriage certificate. Otherwise you should update your documents to match before you verify your first document.

In the future, you'll be able to use other identity documents and face-matching technology.

If you cannot achieve Standard identity strength, see <u>Accessing ATO online services with a Basic</u> <u>myGovID</u>.

<u>Step 2 – Link your ABN to your myGovID in RAM – principal authorities</u>

Check your ABN details are up to date in the Australian Business Register (ABR).

Log in to RAM using your myGovID and link your business.

To link your ABN you'll need to be the principal authority. The principal authority is either a:

- o sole trader
- eligible individual associate listed on an ABN in the Australian Business Register (ABR) for example a director, public officer, trustee, partner or an office bearer of a club or association.

Businesses/entities with non-individual associates, such as trustee companies, can use RAM however this process will need to be done over the phone with the ATO.

Step 3 – Authorise employees and others to work online on behalf of your business in RAM

If you have employees or other individuals that access online services on behalf your business, you will need to authorise them in RAM.

Step 4 – Accept an authorisation in RAM – employees and individuals working on behalf of a business

You'll need a myGovID to log in to RAM and accept an authorisation to act on behalf of a business online.

<u>Resources</u>

Factsheet

o Set up your new access to the Business Portal (myGovID and RAM)

Videos

- How to link your business in RAM
- o How to create new authorisations using RAM
- o How to accept an authorisation in RAM
- How to create new machine credentials in RAM

ATO Helpline

Dedicated helpline – 1300 287 539 between 8am and 6pm (AEST) Monday to Friday. Option 1 for AUSkey | Option 2 for myGovID | Option 3 for RAM



STEP 1 – CREATE YOUR MYGOVID ACCOUNT

1. Open the myGov ID app and enter your email address.



2. Enter the 6-digit code sent to your email.



3. You have the option of setting up your fingerprint login or you can skip to the next step.





4. Create your password. It must be exactly 10 characters with upper and lower case, a number and a special character. Even though the ATO only require either a number or special character, include both to provide a stronger password.



5. Enter your name and date of birth as it appears on your identity documents (your name must match on <u>all</u> identity documents used to set up your myGovID).



6. Select the first identity document to provide and follow the steps to either scan the document or enter the details manually.







- 7. Once you've entered the first identity document, select the second one and follow the same steps. Ensure the identity strength is **Standard**.
- 8. Follow the steps to finish the setup and you're done! Go to Step 2 Link your ABN to your myGovID in RAM principal authorities.



<u>STEP 2 – LINK YOUR ABN TO YOUR MYGOVID IN RELATIONSHIP</u> <u>AUTHORISATION MANAGER (RAM) – PRINCIPAL AUTHORITIES</u>

After setting up your myGovID, the next step is to link the business in RAM.

The principal authority of the business will need to set up their myGovID and link the business in RAM. Once the business is linked, they can set up authorisations for others to work on behalf of the business.

Check that your details are up to date on the ABR.

Once details are updated/correct, go to https://authorisationmanager.gov.au/#/login. (Please note: Use Google Chrome or Microsoft Edge to access RAM and NOT Internet Explorer).

1. Click "Login with myGovID".



2. Enter the email address you used when you registered for myGovID and click Login.





3. You will see a 4-digit code on the screen. Open the myGovID app on your phone and enter the code. Click **Accept**. An email will be sent to your email address for the next step.

	1. Open myGovID on your phone 2. Accept or enter the code
	4956
	3. Come back
Enter <u>Cancel</u> accep	the code into your myGovID app & click t

If you have individual associates on the ABR – follow Step 4 to Step 13.

If you have non-individual associates on the ABR – go to Page 10 and follow Step 14 to Step 18.

INDIVIDUAL ASSOCIATES

4. Enter the code you were emailed in the previous step & click Submit.

BETA Help us improve. Complete our feedback survey.	⑦ Help ư 원
Australian Government	Relationship Authorisation Manager
Create and manage relationships and authorisations for businesses and their re	epresentatives. <u>Find out more</u> 13*
Link your business 😮	>
Enter an authorisation code <table-cell></table-cell>	
Submit	
Note: The code is case sensitive	

5. Click **Continue** when the following screen appears.





6. Your digital identity details will appear. Enter your residential or personal postal address as held by the ATO (not a business address). Click **Continue**.

Back to Relationship Authorisation Manager Australian Government Australian Taxation Office	<u></u>
Establish your business relationship as an ABR associate	
We will use your personal details to search for businesses that have you recorded as an eligible associ Business Register. 🕢	te (responsible person) on the Australian
Your digital identity details Given name(s): Family name:	_
Enter your personal address	
Enter your residential or personal postal address as held by the ATO. Do not use a business address.	
Fields marked with an * are mandatory	
Address line 1*	
Address line 1	

7. A list of businesses where you are an associate will appear. You can either select one business or all. Click **Continue**.

Select businesses	and the second state of the
You are recorded as an eligible associate on the Australian Business Register (ABR) for the business neorrect, ensure details on the ABR are up to date.	ses listed below. If this list is incomplete or
elect one or more businesses to link.	
Search by ABN or name	×Q
Select all To ensure you are linking the correct businesses, you should review the full list bef	ore selecting all. 0 out of 1 selected
Entity name 🔺	ABN 🗢
<page 1="" of=""></page>	Results per page 20 🗸
Can't find the business you are looking for?	

8. Enter your business email address at Step 1 and click **Send email**. Then enter the 6 digit code from the email notification in Step 2 and click **Verify**.

Australian Government Australian Taxation Office	
Your email To link your selected businesses, you need to provide and verify your b associates link to any of the same businesses you have linked to. Find	usiness email address. You will receive an email notification when other out more ²⁴
Complete the two steps process below. Step 1 Enter your email address to receive your 6 digit verification code @	
Step 2 Enter the 6 digit verification code sent to your email. Verify	



9. You should receive the message Verification successful.

-B.		
ouromail		
Verification successful		
link your selected businesses, yo	need to provide and verify your business email address. You will	receive an email notification when other
sociates link to any of the same bu	inesses you have linked to. Find out more C*	
emplete the two steps process belo	Ν.	
ep 1		
ter your email address to receive your 6	ait verification code	
In four origin data and in resource four o		
	Sond omail	

10. A summary of the business/es selected will appear along with the nominated email address.

ABN \$

11. Scroll down and tick I understand and accept this declaration and click Submit.

d	eclare that
-	
• 1	I have used my own identity credential to access this service
• •	For each business I have selected:
~	 I am the individual listed on the Australian Business Register as the eligible associate for the business and I am entitled to create a relationship with the business
4	 I have not provided false or misleading information
	 I understand that this relationship between myself and the business will remain active unless I am no longer the eligible associate for the business in the Australian Business Register, in which case it will end
~	 I understand that by creating the relationship I will have full access to transact on behalf of the business with government agencies and services
~	 I understand that my personal information used to create this authorisation, including my full name, email address and my relationship to the business, may be shared with other agencies included in this request
4	 I understand that when acting on behalf of this business with Government, my details are recorded and I am accountable for the actions I undertake, and
4	 I understand I will have the authority to delegate others to represent the business.

12. You should then receive the following message for the number of business/es you selected to link. Click **Continue**.



1 of 1 businesses successfully linked	
You will be redirected to Relationship Authorisation Man your authorisations.	ager to manage
	Continue

 You can now authorise other users to act on your behalf e.g. bookkeeper, staff members, etc. Go to Step 3 – Authorise employees and others to work online on behalf of your business in RAM_on Page 12.

NON-INDIVIDUAL ASSOCIATES

Where you have non-individual associates on the ABR (such as a trust), you will need to contact the ATO on 1300 287 539 (option 3 for RAM). The ATO will need to link your business from their end. They will stay on the phone until the entire process is complete in case there are any issues.

The ATO will go through a personal Proof of Identity (POI) process before proceeding any further to confirm that you are connected to a nominated associate on the ABR.

They will ask for your personal TFN and then ask questions about some items that were in your last lodged income tax return.

Once the personal POI process is completed, they will ask for the following:

- ABN of the business you want to link
- TFN of the non-individual associate
- Name and email address
- They may ask for some other information depending upon your circumstances

The process will take approximately 10-15 minutes. Once completed, you will receive an email from the ATO.

14. From the email just received, enter the authorisation code and click **Submit**.

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Australian Government	Relationship Authorisation Manager
Create and manage relationships and authorisations for businesses and the	air representatives. <u>Find out more</u> 3
Link your business 🕖	>
Enter an authorisation code 🔞	
authorisation email you received.	
Submit	



15. A summary of the business/es selected will appear along with the nominated email address.

ABN \$
_

16. Scroll down and tick I understand and accept this declaration and click Submit.

wn identity credential to access this service
win dentity credential to access this service
a hour coloctod:
uai listed on the Australian Business Hegister as the eligible associate for the business and I am entitled to create a relationshij SS
ided false or misleading information
at this relationship between myself and the business will remain active unless I am no longer the eligible associate for the Australian Business Register, in which case it will end
at by creating the relationship I will have full access to transact on behalf of the business with government agencies and
at my personal information used to create this authorisation, including my full name, email address and my relationship to the be shared with other agencies included in this request
at when acting on behalf of this business with Government, my details are recorded and I am accountable for the actions I
will have the authority to delegate others to represent the huminess

17. You should then receive the following message for the number of business/es you selected to link. Click **Continue**.



You can now authorise other users to act on your behalf e.g. bookkeeper, staff members, etc.
 Go to Step 3 – Authorise employees and others to work online on behalf of your business in RAM on the next page.



<u>STEP 3 – AUTHORISE EMPLOYEES & OTHERS TO WORK ONLINE ON</u> <u>BEHALF OF YOUR BUSINESS IN RAM</u>

Set up authorisations

If you are a principal authority or authorisation administrator you can create authorisations for employees and other individuals who work on behalf of the business.

You can authorise someone as a:

- Authorisation administrator a user who can create and manage authorisations for others
- Authorised user a user who can work on behalf of a business
- Machine credential administrator (MCA) a user who can create and manage machine credentials to interact with government online services through business software.
- **Basic user** a user who can work on behalf of a business with a basic identity strength in myGovID, you will need to re-authorise these users every 12 months. This is only available for a small number of participating government online services.

Before you start

Check with the user you are authorising that:

- they have set up their digital identity, such as myGovID
- their full legal name matches the name used to set up their digital identity
- their email address can only be accessed by them. It does not need to be the address they used to set up their digital identity.

If you use a tax professional

If your business uses a tax professional outside your business to manage your tax affairs, for example a tax agent who is not your employee, you don't authorise them (or their practice) in RAM and they don't use RAM to authorise you. The tax professional notifies the ATO they're working on your behalf through their online services. This process has not changed.

How to add a new user authorisation

1. Log into RAM https://authorisationmanager.gov.au/#/login.



2. Click View or manage authorisations, machine credentials and cloud software notifications.

BETA Help us improve. Complete our feedback survey.	Help& A
Australian Government	Relationship Authorisation Manager
View or manage relationships and authorisations, machine credentials and clo depending on the type of authorisation you have for a particular business. Find	ud software notifications. The actions you can complete will vary d out more $\ensuremath{\mathcal{C}}$
Link your business 😧	>
View or manage authorisations, machine credentials and cloud	software notifications ()
Enter an authorisation code 😧	

3. Select the business you want to add a new authorisation to.

BETA Help us	improve. Complete our feedb	<u>ack</u> survey.		Help ৫ 오	
Au	stralian Government		Relationship Authorisation Manager		
Home Manage	authorisations				
Details of your a	uthorisations are listed below.				
To display your a hyperlink. 🕜	authorisation details select 'Vi	ew'. To manage autho	risations, machine creden	tials or cloud software notifications, select th	e business
I can act for					
Search by	ABN or entity name	×	Q	Add another but	siness
Entity name	\$	ABN ≑	Status 📥	Authorisation type ≑	
			 Active 	Authorisation administrator	View
			< 1 >		

4. Select Add new user.

	Helpæ 요
Australian Government	Relationship Authorisation Manager
Home Manage authorisations Manage credentials Manage notifications History	
ABN . Below is a list of representatives for this business Select Add new user to add a business representative Select Export to download a full or filtered list of current authorisations Representative	Add new user
Search by representative name Filter by status	_
Enter a name × - All -	Clear all Q
V Advanced options	



5. Select the representative type drop the drop-down list. This is based on the user's myGovID identity strength. Select **Standard user** or **Basic user** (based on their myGovID identity strength). Click **Continue**.

BETA Help us improve. Complete our feedback survey.	Helpor <u>A</u>
Australian Government	Relationship Authorisation Manager
Representative type	
Create an authorisation for a Standard user or Basic user. Find out more C*	
Standard user Standard user - Has the required Australian identity documents to accept the authorisation - Can be authorised for all participating government online services - Can be an administrator for the business	
Back	Continue

6. Representative details - Enter their name and email address exactly as what they entered when setting up their own myGovID (you will need to check this with the new user first). These details must match otherwise the authorisation will not work when the new user accepts the authorisation request. If they used their middle name/s, enter these in the Given Name(s) box. Once entered, click Continue.

BETA Help us improve. Complete our feedback survey.	Help & 2
Australian Government	Relationship Authorisation Manager
Add authorisation	
Representative details Authorisation details Agency acce	ss Summary Customise access
1 2 3	•• 4 •• 5
Provide the representative's full legal name (including any middle names):	
 The name provided in this authorisation must match the representative If the representative is known by one name, use the Family name field Use an email address that only the representative can access – do no 	e's digital identity to accept the authorisation t use a group email address
Fielde marked with an * are mandateny	
Given name(s)	Family name *
Email address*	Confirm email address *
Cancel	Continue



7. Authorisation details – select Yes or No if you want the user to become an authorisation administrator or a machine credential administrator (MCA). Enter a start date (this will default to the current date) and end date for the authorisation, it cannot be back dated or left blank. Alternatively, select No end date. Note: An end date is required for a Basic user (no longer than 12 months from the authorisation date). Click Continue.

BETA Help us improve. Complete our feedback survey.	Helpor &
Australian Government	Relationship Authorisation Manager
Add authorisation	
Representative details Authorisation details Agency access	Summary Customise access
1 . 2 . 3 .	4 •• 5
Fields marked with an * are mandatory	
Do you want the representative to be an Authorisation administrator?*	
Yes No	
Do you want the representative to be a Machine credential administrator? $st {m Q}$	
Yes No	
Start date * 2 End date 2	
03/02/2020 🛱 dd/mm/yyyyy	No end date
Back Cancel	Continue

8. Agency Access – select the level of access for each agency (Full, Custom or None). For Basic users, only agencies who accept this level of access will display. Click Continue.

BETA Help us improve. Complete our feedback survey.	Helpය දෙ	
Australian Government	elationship Auth	orisation Manager
Add authorisation		
Representative details Authorisation details Agency access Summar 1 2 3 4 Fields marked with an * are mandatory 3 4 Choose the agencies you want the selected business representative/s to access. Levels of access type of authorisation you are creating/modifying. Image: Comparison of the agency must have a level of access of either Full or Custom to continue.	y Customise acc •• 5 es available for selection n	cess
Agency	Level of access *	
⊕ ABR EXPLORER	○ Full	n 🔿 None
\oplus AUSTRALIAN FINANCIAL SECURITY AUTHORITY	Full O Custor	m 🔿 None
⊕ AUSTRALIAN PRUDENTIAL REGULATION AUTHORITY	Full O Full	m 🔿 None
⊕ AUSTRALIAN TAXATION OFFICE	Full O Custor	n 🔿 None
\oplus AUSTRALIAN TRADE AND INVESTMENT COMMISSION	Full O Custor	m 🔿 None



9. Summary – review the details. If all OK, tick I understand and accept this declaration. Click Submit.

BETA Help us improve. Complete our feedback survey.	Helpơ 요
Australian Government	Relationship Authorisation Manager
Add authorisation	
Representative details Authorisation details Agency acces	ss Summary Customise access
1 2 3	• 4 • 5
Representative details	
Name: Authorisation code email address	
Authorisation details	
Start date: 03/02/2020 Authorisation type: Authorised user	End date: Not specified Machine credential administrator: No
Agency access details	
Agency	Level of access
⊕ ABR EXPLORER	Custom
\oplus AUSTRALIAN FINANCIAL SECURITY AUTHORITY	Custom
\oplus AUSTRALIAN PRUDENTIAL REGULATION AUTHORITY	Custom
\oplus AUSTRALIAN TAXATION OFFICE	Custom
\oplus AUSTRALIAN TRADE AND INVESTMENT COMMISSION	Custom
€ CMTEDD ACT TREASURY TERRITORIAL	Custom
⊕ DEPARTMENT OF DEFENCE	Custom

⊕ WORKPLACE GENDER EQUALITY AGENCY	Custom
Declaration	
I declare that: I have used my own identity credential to access this s I am authorised to create this relationship on behalf of I am creating a relationship between the individual nar I understand that by creating this relationship, the individual nar I understand that by creating this relationship, the individue nar I have reviewed the agencies and services I have select reflect my intent. I understand that I will not be notified when the person service on behalf of the business I have authorised them I I understand that I will not be notified when the person service on behalf of the business I have authorised them I I understand that the email address used to create this named above. 	ervice. the business identified above. ned above and the business. vidual named above will be authorised to transact on behalf of the business with the government and actions taken by the named individual with these agencies and services will be treated as ted for the individual named above to transact with on behalf of the business and these correctly whom I have authorised chooses to exercise this authorisation by accessing a Government to act for. a authorisation may be shared with agencies included in this request, on behalf of the individual
I understand and accept this declaration	
Back Cancel	Submit



10. The **Authorisation request** screen will indicate if you successfully created an authorisation. Click **Continue** to set up the user's access permissions.



11. Click **ATO Access Manager**. It will launch the ATO Access Manager (on a separate tab) where you can then set the permissions as to what the user can and cannot do in relation to your business.

BETA Help us improve. Complete our feedback survey.			Helpæ 🕹	
Australian Government		Rela	tionship Authorisatic	on Manager
Add authorisation				
Representative details Authorisation details Ag	3 • •	Summary 4 e selected all c	Customise access	
Agency	Level of access	6		
AUSTRALIAN TAXATION OFFICE	Custom		ATO Access Manager	
Back				Continue

12. Once you have finished setting and saving the access permissions, click back on the RAM tab and click **Continue**. You can **Add new user** or you can logout if all new users been added.

Authorisation requests and codes

When you authorise someone, an authorisation request and code is automatically emailed to the user. The user must accept or decline the authorisation request within seven days or the code will expire and a new request will need to be sent.

Re-issuing authorisation codes

If an authorisation code has expired or is not working, the principal authority or authorisation administrator will need to re-issue a code. To do this:

- select Manage authorisations
- select the business name associated with the user
- click View next to the user's name which will have a pending status
- click Re-issue a code under the authorisation code details
- a confirmation message will appear advising the code has been re-issued, click **Continue**.



<u>STEP 4 – ACCEPT AN AUTHORISATION IN RAM – EMPLOYEES &</u> <u>INDIVIDUALS WORKING ON BEHALF OF A BUSINESS</u>

- 1. Go to https://authorisationmanager.gov.au/#/login.
- 2. Select Login with your myGovID.

BETA Help us improve. Complete our feedback survey.	Help♂
Australian Government	Relationship Authorisation Manager
Welcome to Relationship Authorisation Manager (RAM)	
Login to RAM with your myGovID to:	
Iink your business	
view and manage your business authorisations	
accept an authorisation request	
manage machine credentials	
manage cloud software notifications	
Login with CoviD	
Learn more about myGovID C and RAM C	

3. Enter the email address used to setup your myGovID account. Click Login.

Australian Government) my GovID	
Get the myGo Prove who you are a Download the app r	ovID app and get a code to login with the myGovID app. now to get started.	
	What's next?	
	1. Download the app	
	2. Prove who you are	
.6	3. Come back and login	
Already have	the myGovID app? GovID email to continue.	
		Login
Remember me	9	<u>Cancel</u>



4. Open the myGovID app on your phone. **Accept** or enter the code generated on the screen (see below) in the myGovID app (wait for the code box to automatically appear on your phone).

Astralia Government		
	1. Open myGovID on your phone 2. Accept or enter the code 7 3 5 1 EXEMPTION Wating. 3. Come back	
Cancel		

5. Enter the authorisation code **<u>exactly</u>** as per the email you received from the ATO (it is case sensitive). Click **Submit**.

BETA Help us improve. Complete our <u>feedback</u> survey.	Help& 2
Australian Government	Relationship Authorisation Manager
View or manage relationships and authorisations, machine credentials and cloud s depending on the type of authorisation you have for a particular business. Find out	oftware notifications. The actions you can complete will vary $\underbrace{more}{\mathcal{C}}$
Link your business 😧	>
Enter an authorisation code 🔞	
Enter the code as shown in the authorisation email you received.	



6. You will then see an **Accept authorisation** screen.

BETA Help us improve. Complete our feedback survey.	Help& A
Australian Government	Relationship Authorisation Manager
Accept authorisation To accept the request, read the declaration, tick the check box and select '	Accept'.
Authorisation summary Representative details Name: Authorisation code email address	
Authorisation details ABN: Start date: 30/01/2020 Authorisation type: Authorisation administrator Agency access details	Entity name: 3 End date: Not specified Machine credential administrator: Yes
Agency	Level of access
⊕ ABR EXPLORER	Full
⊕ AUSTRALIAN FINANCIAL SECURITY AUTHORITY	Full
€ AUSTRALIAN PRUDENTIAL REGULATION AUTHORITY	Full
\oplus AUSTRALIAN TAXATION OFFICE	Full

7. Scroll to the end, tick I understand and accept this declaration and click Accept.

⊕ WORKPLACE GENDER EQUALITY AGENCY	Full
Declaration	
I declare that: I dam the person identified as the representative. I have used my own identity credential to access this service. I understand that by accepting this authorisation I will be able to represent Understand that when acting on behalf of this business with Governmer Understand that my personal information used to create this authorisation may be shared with other agencies included in this request.	nt this business with the listed government agencies and services. It, my details are recorded and I am accountable for the actions I undertake. on, including my full name, email address and my relationship to the business,
I understand and accept this declaration	
Back	Decline Accept

8. You should then receive confirmation on screen that the request is successful.

The next time you go to log into online services, select **Login with myGovID**. Open the app on your phone and enter the code shown on the screen into the app. Click **Accept**.



Accessing ATO online services with a Basic myGovID

To access some of the ATO's online services, you need to use myGovID with a Standard identity strength (two Australian identity documents added).

If you're not able to achieve this, you can use myGovID with a Basic identity strength if you:

- need to use the Business Portal or Online services for agents
- are authorised to be a Basic user by a principal authority or authorisation administrator in Relationship Authorisation Manager (RAM)
- meet additional proof-of-identity requirements.

For security purposes, if you have a Basic myGovID you cannot:

- be authorised as an authorisation administrator, machine credential administrator or authorised user in RAM
- use RAM to link a business, authorise others, manage authorisations or machine credentials
- complete activities that carry a higher risk.

Before you start, make sure you understand the restrictions for access and activities when using a Basic myGovID.

See also:

• <u>myGovID</u> to check the latest accepted identity documents

Restrictions when using a Basic myGovID

For security purposes, some restrictions apply if you have a Basic myGovID.

You won't have access to:

- the Australian Business Register
- Access Manager
- Online services for digital service providers.

Business Portal restrictions

When using the Business Portal with a **Basic** myGovID you **won't** have access to:

- view, add or update financial institution details
- view a statement of account
- view, add or update tax roles
- add, update or cancel registration details
- access another user's mail
- access business appointments and permissions enabled through cross entity authorisations (XEA)
- request refunds
- lodge Early stage innovation company report
- pay super guarantee contributions using Small Business Super Clearing House.

Authorising a user who has a Basic myGovID

If you're the principal authority or authorisation administrator you can <u>set up authorisations</u> for employees and other individuals who have a Basic myGovID to work on behalf of the business.



Once set up, the representative will receive two emails:

- an authorisation request and code to accept in RAM the authorisation will appear as 'Pending' until it's accepted. If the authorisation request is not accepted within seven days, you'll need to re-issue a new code.
- a request to complete proof of identity requirements 'Additional POI required' will appear next to the ATO agency access details in RAM until these requirements have been met.

When they have actioned both of these requests, you'll receive an email with instructions to set their permissions in Access Manager. When this is complete, the representative can start using their myGovID.

Basic users can only be authorised to work on behalf of a business for up to **12 months** from their start date. The functionality to renew Basic user authorisations in RAM will be available soon. Before their authorisation ends, you'll receive an email notification reminding you to renew their authorisation. The user will not need to complete proof of identity requirements again if renewed before the end date.

Setting up your Basic myGovID

To set up your myGovID with a Basic identity strength download the myGovID app and add your name, personal email and date of birth. You do not need to verify any identity documents.

Your principal authority or authorisation administrator then needs to create your authorisation in RAM. The name you use to set up your myGovID needs to match the name they use to set up your authorisation. To avoid an error, check they have the correct name before they set up the authorisation.

When your authorisation has been set up, you'll receive two email requests to action:

- an authorisation request and code to accept your authorisation in RAM accept this within seven days before the code expires and before you action the next request
- a request to complete proof of identity requirements.

When you've completed these requests, the principal authority or authorisation administrator will then set your permissions and you can start using your Basic myGovID.

Complete proof of identity requirements

The way you complete the proof of identity requirements depends on whether you:

- have an Australian TFN
- don't have an Australian TFN

If you have an Australian TFN

Phone the ATO to complete a proof of record ownership check and confirm your association with the business or entity. Have your TFN and Australian business number (ABN) details ready before you phone.

If you're phoning from:

- Australia phone 1300 287 539 and select option 2 for myGovID enquiries between
 - 8.00am and 8.00pm Monday to Friday
 - o 10.00am and 4.00pm (AEST) Saturday and Sunday



• overseas – phone +61 2 6216 1111 and ask to be transferred to myGovID enquiries between 8.00am and 5.00pm (AEST) Monday to Friday.

Note: All times are local time unless otherwise specified.

If you don't have an Australian TFN

You need to complete and send to the ATO the <u>ATO use of Basic myGovID (NAT 75249, PDF 182KB)</u> form with copies of two certified identity documents (refer to the form for a list of accepted identity documents).

Check that you have completed all fields of the form. Otherwise the ATO may not be able to process your proof of identity documents.

Once the ATO have received and checked your documents, you'll receive a confirmation email.

Information on certifying your identity documents

The following individuals are authorised to certify your identity documents outside of Australia:

- notary publics
- employees of an Australian
 - o embassy
 - high commission
 - o consulate including consulates headed by Austrade honorary consulates.

The certifier needs to do the following in your presence:

- stamp, sign and annotate the copy of the identity document to state 'I have sighted the original document and certify this to be a true and correct copy of the original document sighted'
- initial each page
- list their name, date of certification, phone number and position.

If you send certified copies of documents to the ATO, they may not return them to you. If you would like your documents returned, you will need to request this at the time of lodging and include a return postal address.

Consideration for uncertified identity documents

If you are **not able** to certify your identity documents due to COVID-19 restrictions, the ATO may consider accepting uncertified copies of identity documents. If these restrictions impact your ability to provide certified documents, indicate this on your form in Section B and send the ATO the form with your uncertified documents for consideration. In future, you will need to provide certified copies of your identity documents (when requested) to continue using your Basic myGovID to access the ATO's online services.

See also:

• <u>Department of Foreign Affairs and Trade</u> for a list of Australian embassies, high commissions and consulates by country

Identity documents not in English



If you provide documents that are in a language other than English, you must also provide an English translation made by an approved translation service.

All translations must include a statement from the authorised translator that it is a 'true and correct translation made from the document sighted'.

The translation should also display an official stamp, or similar showing the certifier's accreditation.

Translations should also be accompanied by a certified copy of the original document in the language of origin, which has been stamped and signed as a true and correct copy by an approved certifier.

To obtain translation outside Australia and determine an approved translator you can contact your nearest:

- Australian embassy
- high commission
- consulate.

See also:

• <u>Australian Department of Foreign Affairs and Trade</u> for a list of these offices by country.